

Timing is
everything.

Smeadlink[®]
Loan Document Management



Keep your loan documents on the fast track with Smeadlink[®] Loan Document Management Software.

In the lending paper chase, it's timing and teamwork that puts the winners in the lead position. The ability to save personnel time and increase the efficiency of managing loan information gives your team a distinct advantage over your competition.

Smeadlink Loan Document Management gives you complete control over all documents, both paper and electronic, used throughout the life of a loan. From origination through processing, underwriting, servicing, archiving and eventual destruction, Smeadlink Loan Document Management puts your team a step ahead of the rest.

Streamline your loan processes.

Add efficiency to your file room.

Set up your own workflow.

Improve information access.

Increase reporting capabilities.



How are your loan files managed?

Automated workflow determines what steps are needed to move a loan to the next level of completion.

Loan Status and Reporting

Critical due dates are assigned to the loans so managers and loan officers can determine if loans are on schedule simply by checking the status of the required documents and reviewing the due dates. Smeadlink Loan Document Management provides reports indicating the status and number of loans at each stage of the lending process. Managers can use these reports to pinpoint problem areas, check employee productivity, and forecast loan activity within the firm.

Document Management

Track electronic or paper documents throughout the document life cycle. Reduce misfiles and improve access to information.

Document Routing

Smeadlink Loan Document Management eliminates the costly down time waiting for documents to be routed to various personnel.

Are employees unable to do their jobs efficiently because it takes too long to get the documents they need?

Are you wasting money recreating loan documents that have been lost?

Are you missing out on new business simply because it takes too long to process loans?

Are too many loan closing dates being missed because of non-compliant or missing documents?

Are bottlenecks in your pipeline too difficult to anticipate before they cause problems?

Are you running out of vault storage space for your active loans?

Are you concerned that your completed loan files represent a potential legal liability?

If you lost your loan documents due to fire, flood or other disaster, would you be sunk?

Smeadlink – the solution for your loan document management needs.

Technologies:

- Loan Document Imaging
- Loan File Tracking
- Color Coded File Labeling
- Web Access to Loan Document Information
- Automated Loan Workflow
- Loan File Requesting
- Deficiency Tracking
- Loan Document Routing and Reporting
- Management Reports
- Retention Management
- Contact Log

Management Reports:

- Processing History Report
- Pipeline Report
- Productivity Report
- Requester Exceptions Report
- Missing Documents Report
- Compliance Report
- Retention Report
- Certificate of Destruction



For more information:

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